



Register **NOW** to
reserve your spot!

LEGACY LOCKED IN

ESTATE PLANNING FOR REAL ESTATE INVESTORS

You've spent years building your portfolio. Maybe it started with a single property – something small, manageable. And then, well... things grew. A second property. Maybe a third. Suddenly, you're not just investing – you're building wealth. But here's the part most of us don't think about until we absolutely have to: what happens to all of this after you're gone? Enter **LEGACY LOCKED IN**.

This class isn't about fear or worst-case scenarios. It's about clarity. And about control. And about making sure the people you care about aren't left sorting through a mess of paperwork, court dates, and tax bills. We'll talk through the essentials - Wills, Trusts, probate, and what those actually mean when real estate is involved. You don't have to be an expert. You just need to be curious - and ready to start locking in a plan that reflects the work you've put in and the legacy you hope to leave behind.

Register **NOW** by scanning the QR code above.

AT A GLANCE

JUNE 12, 2025

1:00 PM - 2:30 PM

Keller Williams Premier Realty
22762 Westheimer Pkwy, Suite 420

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Keller Williams Premier Wealth & Investing Committee

